



GOVERNOR GREG GIANFORTE
DIRECTOR BRENDAN BEATTY

Taxpayer Address

Date: August 1, 2024
Letter ID:

Montana Property Tax Rebate

Dear Montana Taxpayer,

Governor Greg Gianforte signed House Bills 222 and 816 into law in 2023, providing property tax relief to eligible taxpayers. If you qualify, you may be eligible to receive a property tax rebate up to \$675 this year. You'll find information about the Montana Property Tax Rebate in this letter and at [GETMYREBATE.MT.GOV](https://getmyrebate.mt.gov).

Please read this letter to determine if you qualify for the Montana Property Tax Rebate and how to claim it.

What is the Montana Property Tax Rebate?

The Montana Property Tax Rebate is for eligible Montana taxpayers who were billed and paid property taxes on their principal residence for the 2023 tax year. The rebate is the lesser amount of \$675 or the 2023 property taxes paid on a principal Montana residence.

For example, if a taxpayer paid \$425 in property taxes on their principal Montana residence in 2023, the taxpayer would receive a \$425 property tax rebate. If a taxpayer paid \$1,200 in property taxes on their principal Montana residence in 2023, the taxpayer would receive a \$675 property tax rebate.

Do I qualify for the Montana Property Tax Rebate?

In order to be eligible for a property tax rebate, you must be a Montana taxpayer who was billed and paid property taxes on your principal residence in 2023 and have done the following:

- owned a Montana residence for at least seven months;
- lived in this Montana residence for at least seven months;
- had property taxes, including special assessments and other fees, billed on this residence for the 2023 tax year; and
- paid the property taxes on this residence.

If you meet these qualifications, save this notice when applying for the rebate.

MTRevenue.gov

(406) 444-6900

TDD Montana Relay 711

How do I claim my Montana Property Tax Rebate?

If you qualify, you **must file a claim** with the Montana Department of Revenue to receive the Montana Property Tax Rebate. We will begin accepting claims on August 15, 2024. The law requires that all claims for the rebate **must be filed by October 1, 2024**. Paper claim forms must be postmarked by October 1, 2024.

How do I file my claim?

If you qualify, you may file a claim through our website at tap.dor.mt.gov starting August 15. We can process and issue your rebate more promptly if you file online. If you are unable to file online, a paper form will be available on our website and in our local field offices starting August 15. After August 15, you may also call (406) 444-6900 to request a paper form.

What do I need to file my claim?

To claim a Montana Property Tax Rebate, the law requires you to provide the following information:

- the names and Social Security numbers of you, your spouse, and your dependents;
- the geocode of your principal residence in 2023, which can be found on Montana Cadastral at cadastral.mt.gov or on your property tax bill;
- the amount of property taxes you paid as reflected on your 2023 principal residence's property tax bill; and
- the mailing address where you would like your rebate sent.

The above information is necessary to help us process your claim more quickly and reduce fraud to protect Montana taxpayer resources. Once you have your information to file a claim, it should take only a few minutes to file online.

When will I get my rebate?

We will issue rebates as claims are processed. Filing your claim online allows for faster processing. If you file your claim online, we anticipate your rebate will be issued within 30 days.

Questions?

Visit GETMYREBATE.MT.GOV for more information about the Montana Property Tax Rebate.

Sincerely,

Montana Department of Revenue



Use this QR Code to apply for your rebate starting August 15!